

We are
stubborn on
vision. We are
flexible on
details.

We have a core group
of consultants that
have a strong bond
and the highest
standards.

We have a team that
develops a “no look
pass” working
relationship where we
complement each
other’s strengths.

Ascent Financial

12 Civic Center Plaza, Suite 1645
Mankato, MN 56001

Ascent Financial

Providing comprehensive services in
insurance planning, retirement planning
and asset management





Vision and Goals

- To serve the agricultural community in business and transition planning in the upper Midwest
- To provide significant value and be a trusted business partner for Compeer Financial
- Have the ability and team to serve the larger, commercial agricultural based business and families

Competitive Advantage

- Prestigious team of consultants coming together to provide niche services to the highest standard
- Continue to outwork the industry average; which in turn will allow us to outpace and surpass competitors
- Have deep conviction with turn-key processes
- Create long-term relationships with clients; not transactional minded
- A boutique firm providing comprehensive services in insurance planning, retirement planning and asset management

Core Business

- Traditional Transition Planning
- Distressed Businesses and Business Mapping
- Family/Business Dissolutions and Hardships
- Conflict Resolution
- Tax Related Planning
- Estate Related Planning
- Human Resource Related Planning
- Peer Groups



Key Team Consultants

- Jared Holt
- Marv Siekman
- Al Bennett
- Lion Templin
- Craig Borchardt

Direction

We are ready to move forward onto the next chapter by continuing to develop consulting for comprehensive Ag Business and Family Planning.

Business Relationships

- Compeer Financial
- Current Clients
- CPAs
- Attorneys
- Annie's Project
- FBM
- Speaking Engagements
- Previous Consulting Clients
- Local Ag Programs

Contact Us

Ascent Financial
12 Civic Center Plaza, Suite 1645
Mankato, MN 56001

Office: 952-444-3100
Email: britt@ascent.email

Like us on Facebook

Visit us on the Web:
www.ascentmn.com