

BUSINESS ADVISORY SERVICES



VISION: WE are a COMPREHENSIVE SERVICE TEAM for the AG COMMUNITY.

MISSION: ASSURING the LEGACY THRIVES for GENERATIONS.

CLIENT DELIVERY: WE COACH to ACHIEVE a LEVEL of CONTINUOUS IMPROVEMENT.

Ascent's team has over 100 years of combined experience, has worked with thousands of family businesses and is positioned to assist your business through its next phase.

THE SERVICES

FINANCIAL

We provide a full array of financial services to help our clients have a better understanding of their business, which inherently leads to better management decisions. Services include:

- Financial Statement Construction and Reconciliation
 - Balance Sheet – Book Value and Market Value
 - Income Statement and Statement of Cash Flows
- Proforma Statement Construction with Actual to Budget Comparisons
- Monthly/Quarterly Financial Closeout
- Rolling Capital Planning



MANAGEMENT

We take a holistic approach to your company's management process. As your business grows, it is extremely important to focus on and achieve your KPI's. Let us help you develop, assess and implement a sound management program to improve engagement and performance.

- Management Dashboard – KPIs and Metrics
- Production Based Modeling
- Enterprise Analysis
- Risk Management Planning
- Lender Financing Packages
- Investment Philosophy

OPERATIONS MANAGEMENT

We review and assist with operation management including communications, human resource needs and team engagement.

- Suite of Human Resource functions including Compensation and Performance
- Internal and External Communication Specialists
- Learning and Development
- Insurance Planning

STRATEGIC THINKING

A ship on its voyage if off even a few degrees will be off course. We will work with you and your trusted advisor group to develop strategies – both short and long term.

- Market Intelligence
- Investment Diversification
- Entity Structure
- Long-Term Tax Strategies
- Estate Planning
- Business Imaging and Branding
- Meeting Facilitation
- Collaboration with Professional Team and Peers



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